

LEEL ELECTRICALS LIMITED



(Formerly Lloyd Electric & Engineering Limited)

Reg. Office: A 603 & 604, Logix Technova, Sector 132, Noida, U.P. PIN- 201304

Contact No: 0120-4098444, 9910616750

E-mail: info@leeelectric.com

Date: 03rd January, 2025

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai - 400051
Fax No.: 022-22721919	Fax No.: 022-26598120
Ref.: Leel Electricals Limited (LEEL/ ISIN- INE245C01019)	Ref.: Leel Electricals Limited (LEEL/ ISIN- INE245C01019)

Dear Sirs,

Subject: Outcome of the Board Meeting held on Friday, 03rd January, 2025

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of Leel Electricals Limited (the Company) at their meeting held today i.e., 03rd January, 2025, *inter alia*, had considered, taken note and approved the following agenda items:

1. Discussed, taken note, considered and approved the cancellation of Preferential Allotment of Equity Share Capital of the Company, which was approved by the Board in its Board Meeting dated 24.12.2024, in view of the Stock Exchange's 'In-Principal' Approval requirements posed by the Depository. The Board has approved the resolution for making an application to the Stock Exchange's for its "In-Principal" in the below resolution.
2. Discussed, considered and approved the preferential issue of equity share capital of the Company to the Successful Bidder & its Affiliate/Nominee/Strategic Investors (i.e., Allottees), as provided in the List of Allottees in **Table A** below, in pursuance of the relevant provisions of Companies Act, 2013, and the rules made thereunder, and the relevant provisions of SEBI Act, 1992, and the Regulations made thereunder, and the relevant provisions of other applicable laws, if any, to the extent these are applicable and subject to the requisite approval(s), if any and filling application(s) to Stock Exchange's for their 'In-Principal' Approval;

The Board meeting commenced at 11:35 am and concluded at 02:55 PM.

The disclosures as required under Regulation 30 of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, regarding Preferential Allotment are enclosed herewith as "**Annexure-A**".

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ANNEXURE-A

DETAILS IN RELATION TO ISSUANCE OF SECURITIES

<u>S.no.</u>	<u>Particulars</u>	<u>Details</u>
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of Equity Shares with respect to Capital Restructuring of the Company in pursuance of Hon'ble NCLT Orders dated 21.03.2024 & 23.10.2024
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	As per <u>TABLE-A</u>
Additional Details in case of Preferential Issue		
4.	Names of the investors	As per <u>TABLE-A</u>
5.	Post allotment of securities-outcome of the subscription.	As per <u>TABLE-A</u>
6.	Issue Price	Rs.10 per equity share [on Face Value]
7.	Number of Investors	As per <u>TABLE-A</u>
8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA

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TABLE-A

LIST OF ALLOTTEES

S.no.	Name of the Allottees	Category	No. of Shares
1.	Shaffin Thadathazhath	Non - Promoter	60,000.00
2.	Nithin N Nair	Non - Promoter	50,000.00
3.	P Anitha	Non - Promoter	60,000.00
4.	Sandeep Bhandari	Non - Promoter	60,000.00
5.	Bosco Armando Menzes	Non - Promoter	1,00,000.00
6.	Emily Bosco Menzes	Non - Promoter	1,00,000.00
7.	Rajesh Joseph	Non - Promoter	50,000.00
8.	Vivek Kanda	Non - Promoter	40,000.00
9.	Ashish Chugh	Non - Promoter	40,000.00
10.	Naveen Bothra	Non - Promoter	1,80,000.00
11.	Jayesh Bothra	Non - Promoter	1,80,000.00
12.	Arun Kumar Maroti	Non - Promoter	30,000.00
13.	Vasudeva Ramasamy	Non - Promoter	10,000.00
14.	Chhatisgarh Investments Limited	Non - Promoter	2,00,000.00
15.	Anant Sarda	Non - Promoter	2,00,000.00
16.	Kamal Kishore Sarda	Non - Promoter	1,00,000.00
17.	Pankaj Sarda	Non - Promoter	1,00,000.00
18.	Santhana Rajgopalan Nandkumar	Non - Promoter	2,50,000.00
19.	Imediablitz Solutions LLP	Non - Promoter	1,00,000.00
20.	Prerak Bhatia	Non - Promoter	50,000.00
21.	Ankur Gulati	Non - Promoter	1,10,000.00
22.	Aamara Ventures LLP	Non - Promoter	90,000.00
23.	Pitam Goel	Non - Promoter	2,00,000.00
24.	Tushar Aggarwal	Non - Promoter	2,00,000.00
25.	MSB E Trade Securities Limited	Non - Promoter	70,000.00
26.	Dr. Praveen Ahuja (HUF)	Non - Promoter	30,000.00
27.	Priyanka Himanshu Jain	Non - Promoter	1,00,000.00
28.	Neeraj Gupta	Promoter	21,10,000.00
29.	Freshplate Agro Foods Pvt Ltd	Promoter	16,20,000.00
30.	Ashva Energy Private Limited	Promoter	16,20,000.00
31.	Krishna Ventures Limited	Promoter	21,00,000.00
32.	Durgesh Kumar	Non - Promoter	50,000

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That here it is pertinent to mention that the Proportionate Allocation of 5,43,011 equity shares to the Eligible Public Shareholders of the Company as on the Record Date -22.11.2024, fixed for the purpose, in the ratio of 1:43 [i.e., 1 share for every 43 shares held], for achieving the Minimum Public Shareholding, in line with the provisions of Rule 19A of SCRR, 1957 is also part of the aforesaid restructuring.

This is for your information and record.

Thanking you.

Yours faithfully,

*For **Leel Electricals Limited***

KOMAL PHULWANI

Company Secretary & Compliance Officer